

SNAPSHOT OF OHIO'S DEMOGRAPHICS

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ABOUT GREATER OHIO POLICY CENTER

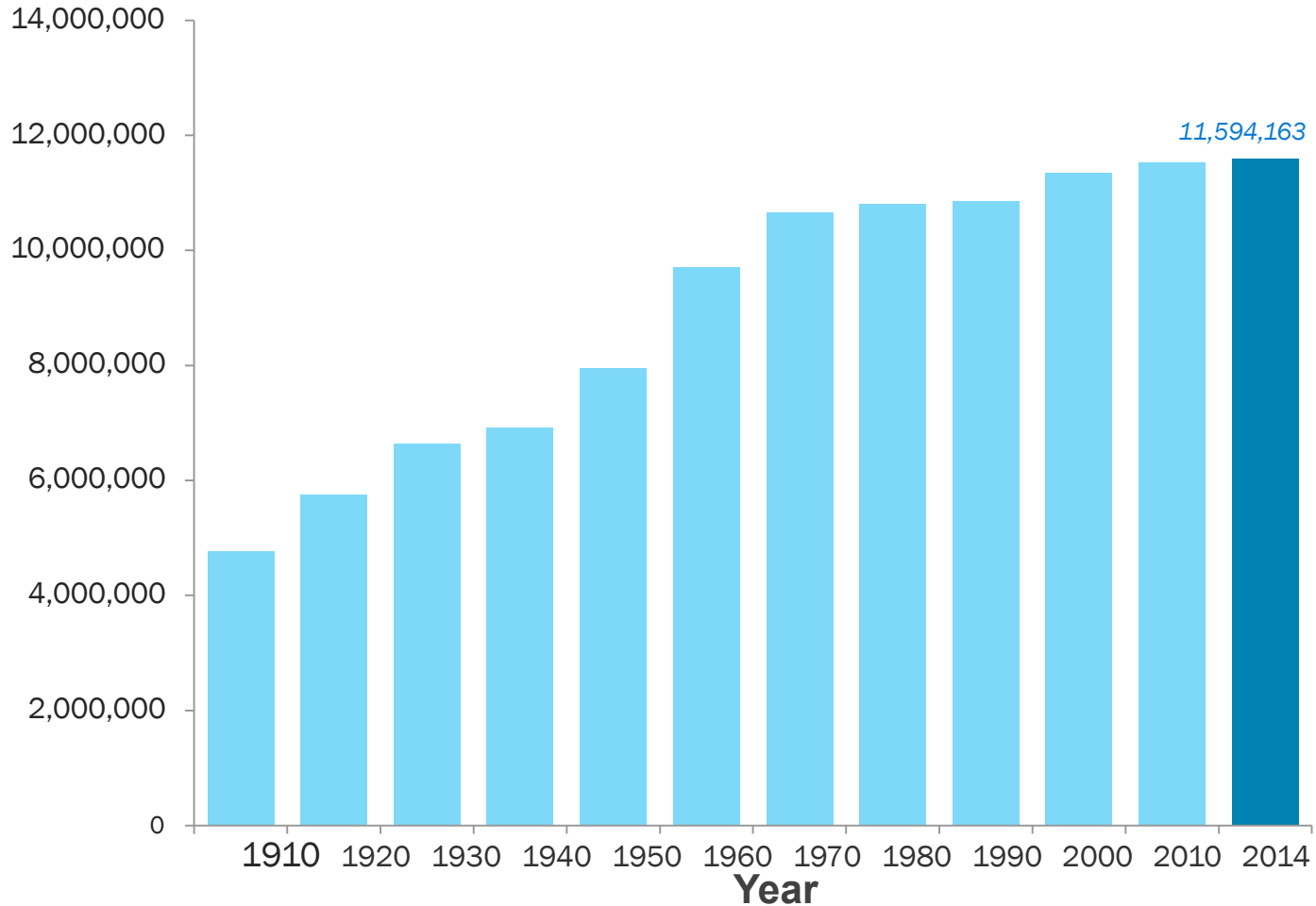
An outcome-oriented statewide non-profit that *champions revitalization and sustainable redevelopment in Ohio:*

- Revitalize Ohio's urban cores and metropolitan regions
- Achieve sustainable land reuse and economic growth



OHIO'S POPULATION GROWTH HAS SLOWED SIGNIFICANTLY SINCE 1970S

Exhibit 1-1. Total Population, 1910-2014



Source: U.S. Census Bureau, Decennial Censuses and 2014 State Total Population Estimates



OHIO'S PROJECTED POPULATION GROWTH FOR NEXT 25 YEARS IS MINIMAL

2015-2040: Population growth

Ohio: **expected to grow 0.04% per year** (bringing state's total population to ~11,678,970 by 2040)

- *Ohio 2014 population: 11,594,163*
- *Net gain of ~85,000 residents by 2040*

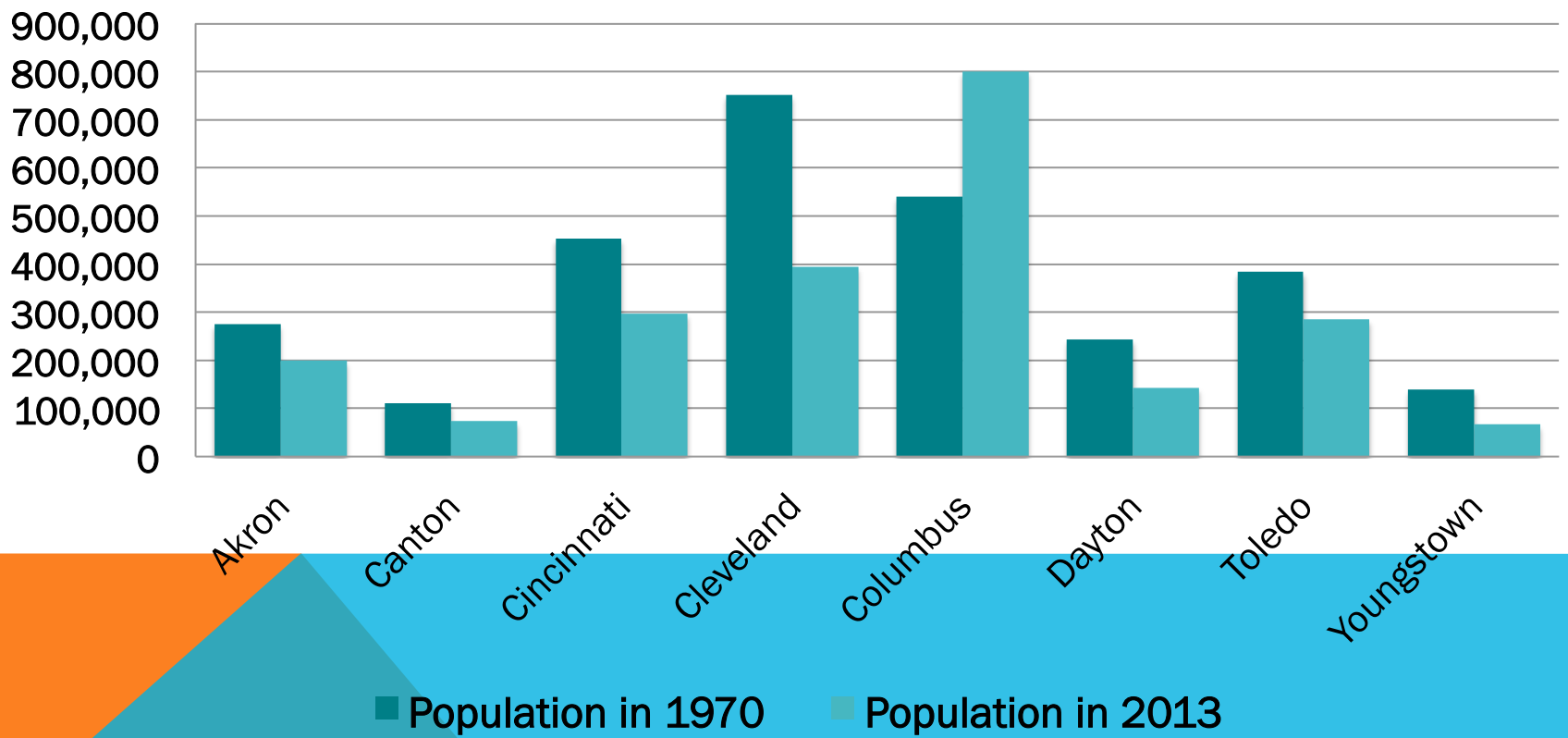
United States: **expected to grow 0.69% per year** (adding nearly 60 million people to the populace)

- *US 2014 population: 318,857,056*



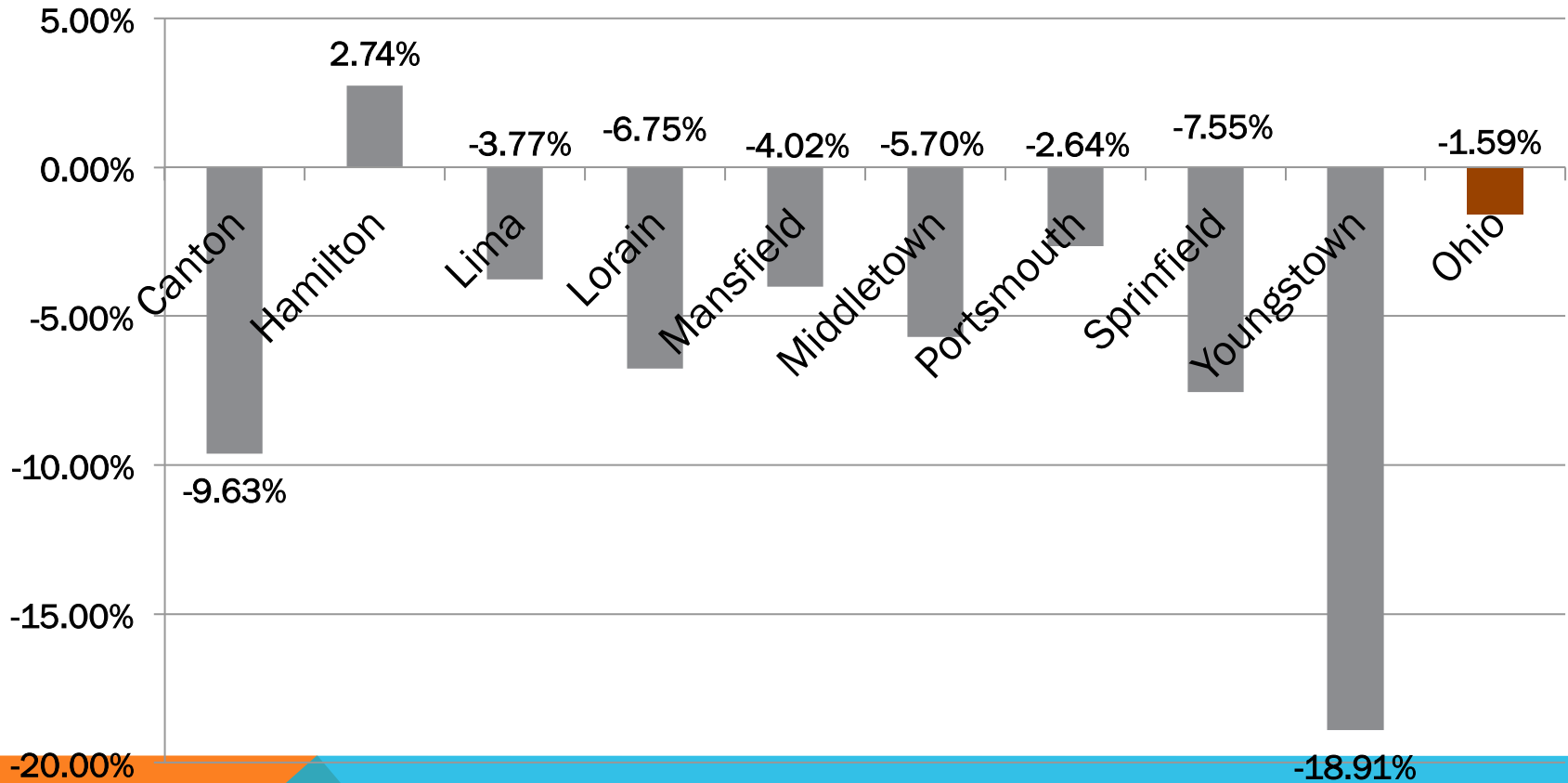
THERE HAS BEEN OVERALL POPULATION LOSS IN OHIO'S LARGE LEGACY CITIES

Population Change in Ohio Cities, 1970-2013

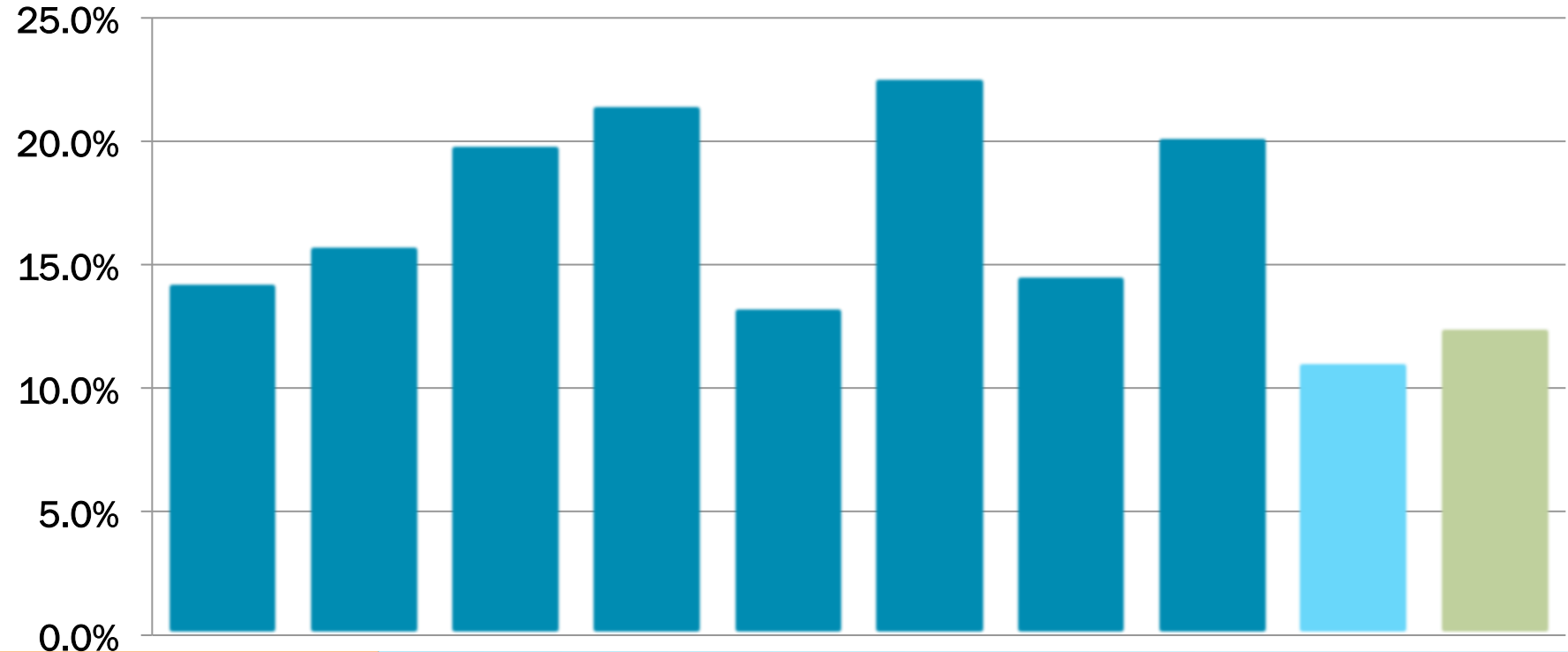


Source: 2009-2013 American Community Survey 5-Year Estimates

CHANGE IN POPULATION FROM 2000 TO 2013 FOR OHIO'S SMALL AND MEDIUM SIZED CITIES



IN 2013 RESIDENTIAL VACANCY RATES EXCEEDED 10% IN OHIO'S MAJOR CITIES



Akron

Canton

Cincinnati

Cleveland

Columbus

Dayton

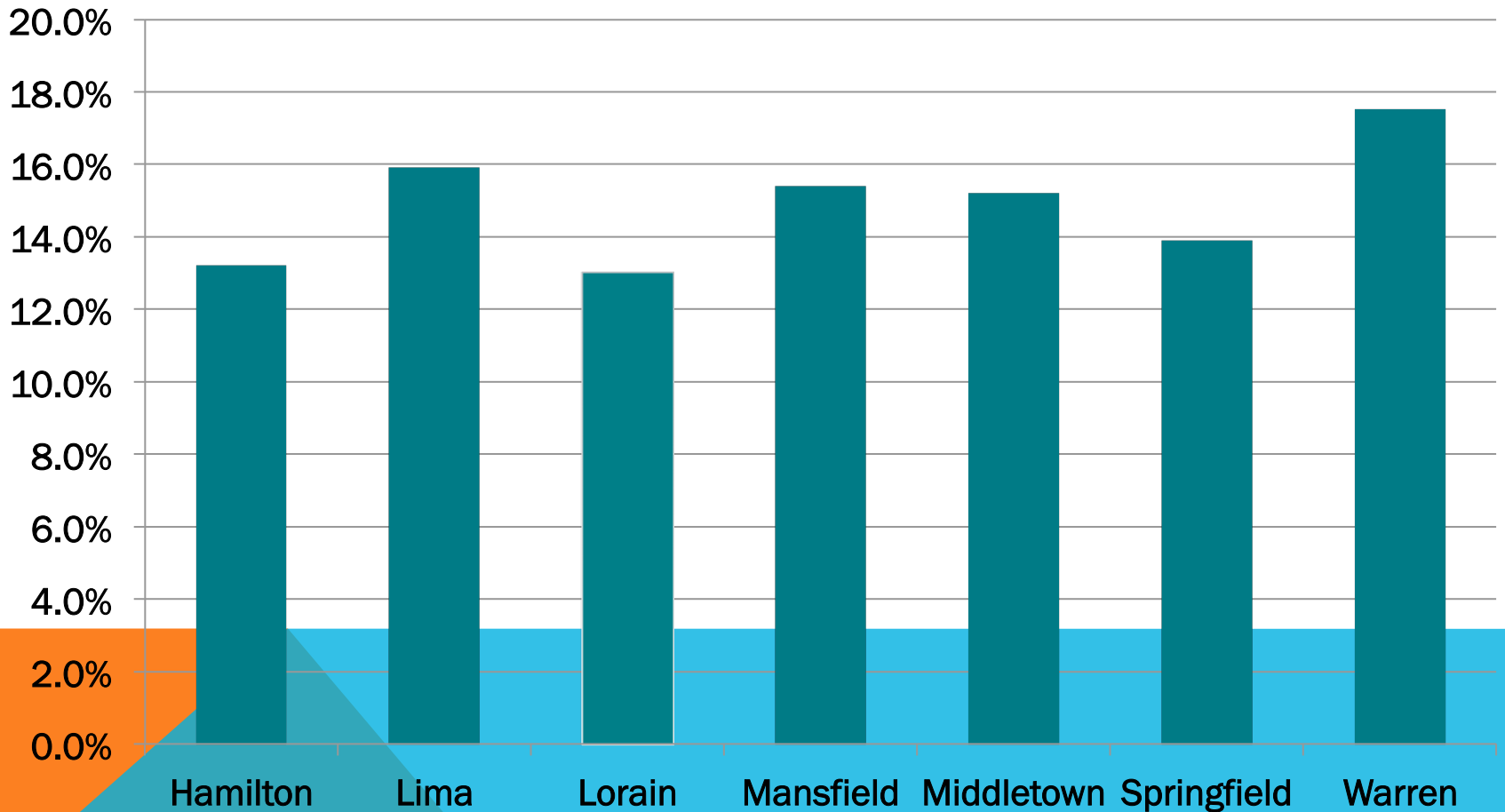
Toledo

Youngstown

Ohio

US

RESIDENTIAL VACANCY RATES EXCEEDED 10% IN OHIO'S MID- AND SMALL-SIZED CITIES, IN 2013



Source: 2009-2013 American Community Survey 5-Year Estimates

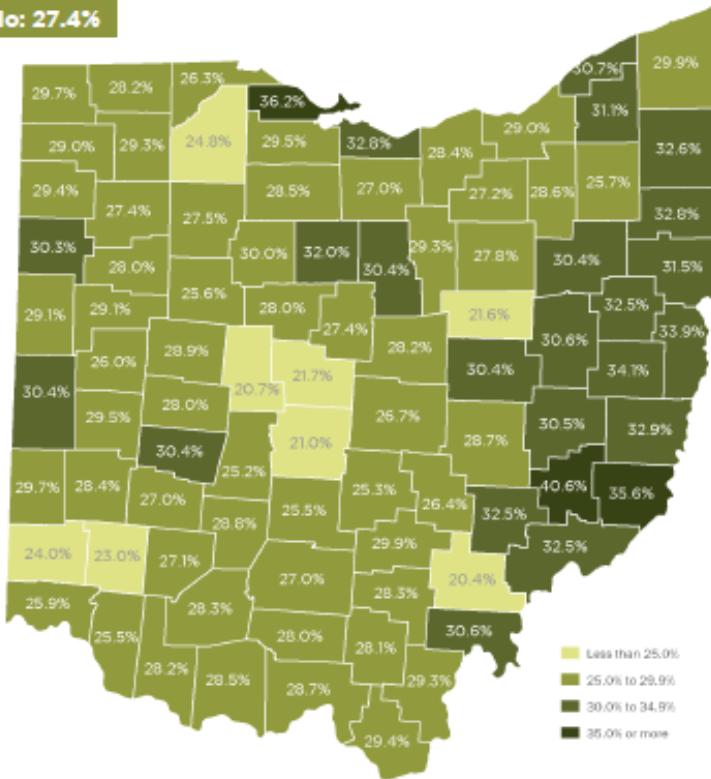
OHIO IS AGING; OLDER COUNTIES ARE NOT EXPECTING YOUNGER COHORTS TO REPLACE AGING RESIDENTS

2015: population age 55+

Projected overall population growth
2015-2040

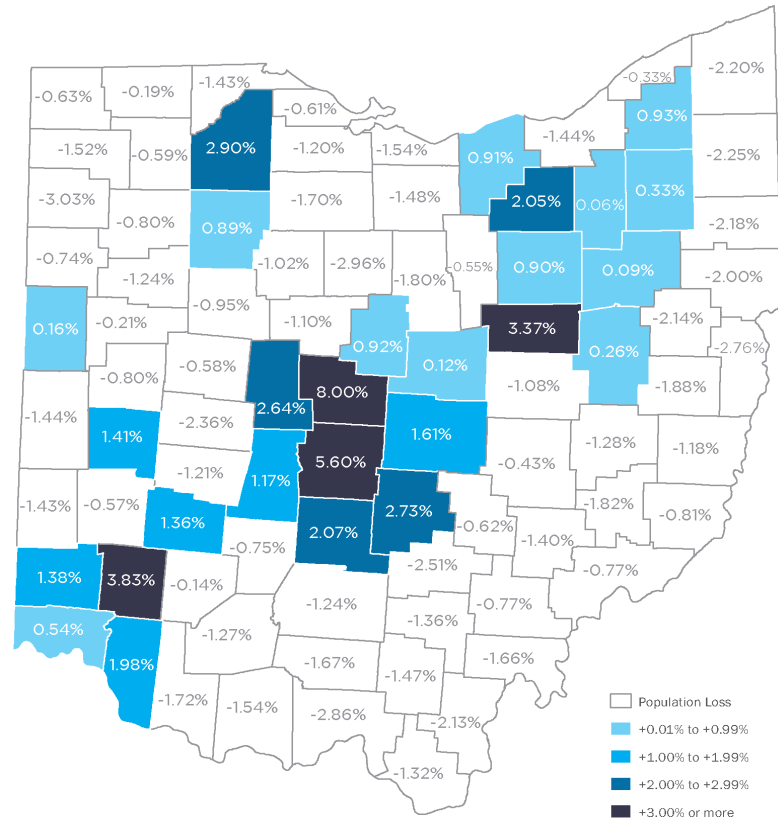
Exhibit 1-7. Share of Population 55 and Older, by County

Ohio: 27.4%



Source: 2009-2013 American Community Survey

Exhibit 1-4. Population Change, by County, 2010-2014



Sources: U.S. Census Bureau Decennial Census and Population Estimates



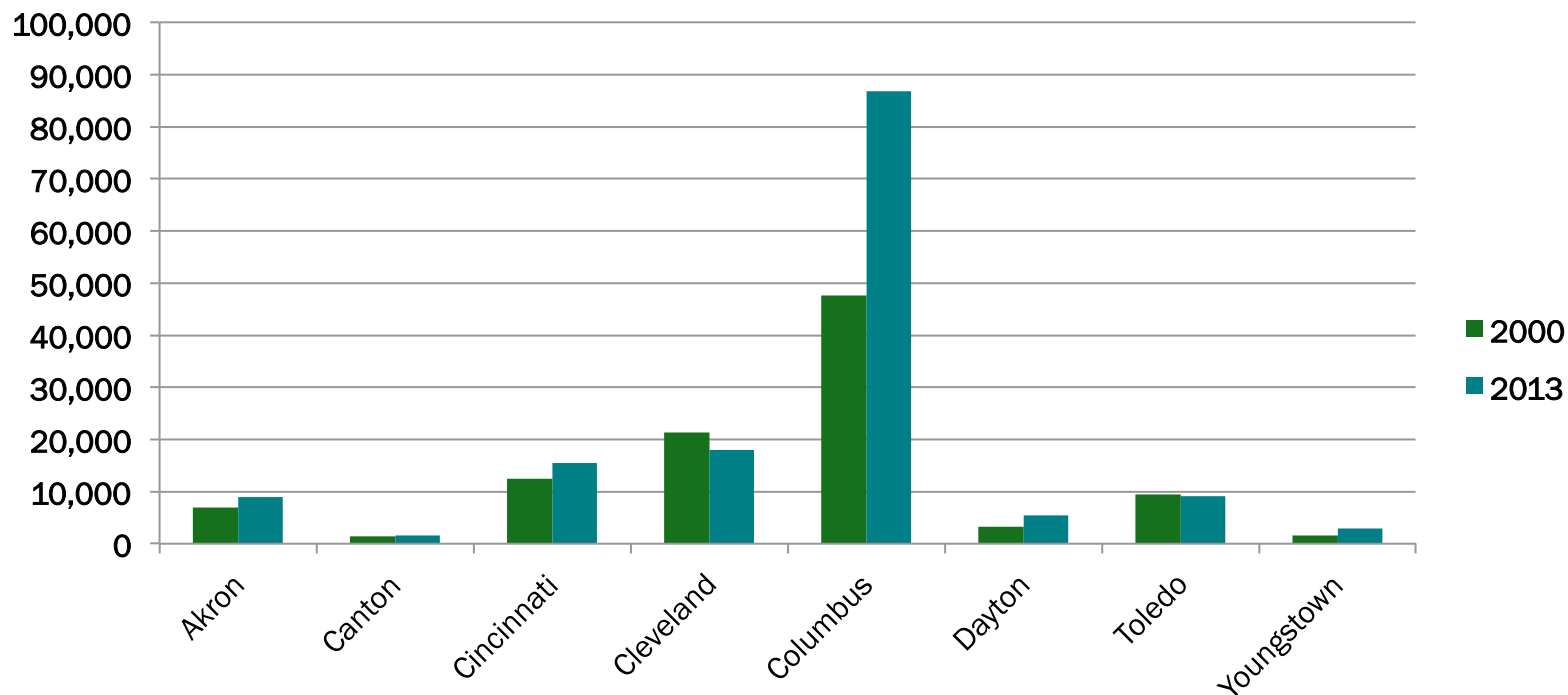
OHIO'S MILLENNIALS (AGES 25-34)

91% of Ohio's millennials with college degrees live in the state's 8 largest metros



OHIO'S IMMIGRANT POPULATION TRENDS

Foreign-Born Population Total



Source: 2000 SF3 Sample Data and 2009-2013 ACS 5-Year Estimates



OHIO'S FOREIGN-BORN POPULATION

461,339 foreign born

- 4.25% of state population
- ~50% naturalized; ~50% not US citizen



OHIO'S FOREIGN-BORN POPULATION

Largest foreign born population groups in Ohio:

- | | |
|----------------------|------------------------|
| 1. Mexican (50,843) | 6. British (14,233) |
| 2. Indian (47,150) | 7. Korean (12,345) |
| 3. Chinese (28,543) | 8. Filipino (13,867) |
| 4. German (17,677) | 9. Vietnamese (10,597) |
| 5. Canadian (15,291) | 10. Russian (9,856) |

GOPC'S STATE POLICY RECOMMENDATIONS

1. Create a loan program that links small business lending with neighborhood improvement efforts
2. Develop programming that connects entrepreneurs with vacant commercial buildings
3. Establish innovative financing programs that support infrastructure modernization and fund brownfield redevelopment
4. Increase state funding and federal funds flexed for transit
5. Implement a statewide Safe Streets policy to ensure safety of all users and encourage economic development





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